

MODIFICATIONS TO TRACS™

ACCOUNTS PAYABLE

1. Do not assign a G/L branch to the discounts earned account if it's a balance sheet account.
2. Fixed an error in A/P Inquiry where on rare occasions, invalid paid dates and paid amounts were being displayed.

ACCOUNTS RECEIVABLE

1. Added ability to email customer statements (statement version "C" only).
2. Permit alphanumeric zipcodes in ship-to addresses for non-"USA" zipcodes.
3. On Customer Master Inactive List, allow entry of a 4-digit inactive days.
4. Support customer option to exclude paid invoices from statement print (version "J").
5. Added secondary ship-via and shipzone fields in Customer Master (for use with Customer Order Processing Picking List print).

PAYROLL

1. Only print last four digits of Social Security Number on payroll check.
2. Disable terminated employees from punching in/out.
3. Added new field to the Employee Master, Employer Annual Cost of Healthcare Insurance. Report on W2s.

GENERAL LEDGER INTERFACE

None.

INVENTORY

1. Fixed a problem when deleting a “new” major/minor record being created.
2. Replaced old handheld Physical Inventory programs with an enhanced version. Uploads and downloads can be done wirelessly or through a network connection.
3. Fixed possible item locking problem when average cost equalization was running behind the scene.
4. Created a new Vendor Purchases Recap report under Item Purchase History.
5. On Inventory Valuation report, expanded grand total cost and total value to accommodate “large” numbers (over 21 million).
6. Added a “By Individual Store” option to the Overstock report.
7. Added a new “refine” field to the Quicksearch to display items with at least a “minimum quantity”

PRICING CONTROL

1. Added an additional default level of major/minor matrix pricing for winter tires ("WINTER/TIRES") enabled by a new stock status grouping for winter tires.
2. Support special cost as a base cost in pricing algorithms. (SP)
3. Support minimum/maximum gross profit percentages in cost plus and "GP=" pricing formulas.
4. Support promotional pricing by store. Promotion numbers are set up in the Store Control, Customer Order Processing and Retail Point-of-Sale Information.

RETAIL POINT-OF-SALE

1. Support emailing of invoices, quotations, and invoice history.
2. Added printing of email address on Vehicle Header Listing and Vehicle Header Listing by Zipcode.
3. Support a zipcode lookup in the ship-to zipcode on the order header screen that works like the bill-to zipcode lookup.
4. Display available credit amount on the initial order screen.
5. Print the PO number for each order on the Retail Point-of-Sale order/invoice edit lists.
6. Fixed a problem with contract pricing when a customer had a bill-to customer and he had a customer cross reference set up. It was using the bill-to cross reference, not the original ordering customer's.

CUSTOMER ORDER PROCESSING

1. Support emailing of invoices, quotations and invoice history.
2. Corrected a possible problem when adding a percentage warranty adjustment from quicksearch.
3. Added display of user-defined "Display" store name in Store Check-In. (New field in Store Control.)
4. If entering/changing the bill-to customer field on the order header screen, set the order terms code to that customer's terms code and display it.
5. Allow the Picking List print to be run for the secondary ship-via and shipzones in the Customer Master rather than the values in the orders.
6. Allow alphanumeric zipcode entry on order header screen.

PURCHASING

1. Added total quantities backordered and rejected to the P.O. Receipts Entry Totals Display.
2. Added the ability to email purchase orders.

SALES ANALYSIS

1. Updated Goodyear G3Xpress output to conform to new specifications.
2. Added quantity on hand totals by major/minor and by major on the Item Major/Minor Unit Sales Ranking report.
3. Automated daily transmission of Goodyear G3Xpress data. Also added a new transmission of Goodyear inventory.
4. Created a facility for "Goodyear Non-Warehouse" distributors that transmit Goodyear sales data daily to Goodyear.
5. Created a facility to transmit customer and sales data to CustomerLink, a third party data analysis company specializing in customer retention and targeting new customers in your geographic area.
6. Automated daily transmission of Cooper sales data. Created the same facility for Mastercraft.
7. On the Unit Sales Ranking By Item report, added in-transit quantities to on order quantities and print on order quantities.

MISCELLANEOUS

1. Place the program name on the front of each print file name for all end of day reports being copied to backup directories for easier identification.
2. Created a facility to track number of documents emailed by document type by date.
3. Created ability to log on to computer when end of day is running. Cannot run TRACS, though.